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# The Model Private Placement Memorandum



## Synopsis

This volume contains a fully drafted example Private Placement Memorandum for a fictional company. Private Placement Memorandums, also more simply referred to as a PPM, protect companies from potential legal harm by stating all the relevant legal facts and disclosures that are required by Federal and State laws. No Private Placement Memorandum should ever be put into use without the guidance and approval of a licensed and experienced attorney. This model PPM is provided for educational purposes only. This book does not provide legal advice: consult with your attorney regarding your own development of a PPM that you wish to use. The purpose of this book is to educate the reader regarding the general construction of a suitable PPM. Areas where graphics might be placed have been provided so that the reader can understand how PPMs can be formatted. All companies, people, addresses and phone numbers contained in this example PPM are fictitious in nature. Please don't try to invest in the fictitious company mentioned because it does not exist.

## Book Information

File Size: 369 KB

Print Length: 86 pages

Publisher: Small Press of Julian LLC/Legal Beagle; First Edition edition (November 3, 2012)

Publication Date: November 3, 2012

Sold by: Digital Services LLC

Language: English

ASIN: B00A1O70IK

Text-to-Speech: Enabled

X-Ray: Not Enabled

Word Wise: Enabled

Lending: Not Enabled

Enhanced Typesetting: Enabled

Best Sellers Rank: #961,073 Paid in Kindle Store (See Top 100 Paid in Kindle Store) #72

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